



Tel: 0040-265-21.04.88-centrala
0040-265-21.06.52-secretariat
Fax: 0040-265-21.10.20
E-mail: office@mobex.ro
Web site: www.mobex.ro
Tr. Căprioarei Nr.2, 540314 Târgu-Mureș, ROMÂNIA



DECISION NO. 1 OF THE EXTRAORDINARY GENERAL ASSEMBLY OF SHAREHOLDERS DATED ON 17.04.2019

The Extraordinary General Assembly of Shareholders of MOBEX S.A. was held on 17.04.2019 hour 12,00 according to the provisions of Law no. 31/1990 of companies, Law no. 24/2017, Regulation ASF no.5/2018, in accordance to the Articles of Incorporation, as written in the minutes of the meeting:

The announce concerning the convocation letter of the Extraordinary General Assembly of Shareholders was published 30 days before the meeting in:

- „Monitorul Oficial “ IVth part, no .1068 from 08.03.2019;
- „Cuvântul Liber” no. 45 (7.506) from 08.03.2019, page 6;

The documents and information materials on the problems from the agenda of the Extraordinary General Assembly of Shareholders were available to the shareholders on company's website, www.mobex.ro, starting the date settled in the convocation letter.

From the total number of 2.525 shareholders registered in the Shareholders' Registry of Depozitarul Central SA Bucharest on reference date 05.04.2019 were present a number of 9 shareholders having 1.104.910 shares from the total number of 1.695.343, meaning 65,17 % of the capital of the company;

After discussing all the documents and information materials on the agenda, The Extraordinary General Assembly of Shareholders:

DECIDES:

Unanimously approve the increase of the share capital of MOBEX SA by the amount of 2,119,177.50 lei from the current shared capital of 4,238,357.50 lei up to the maximum shared capital of 6,357,535 lei through the conversion of certain claims, according to the provisions of art. 88 of Law 24/2017 and art. 210 (2) of the Law no. 31/1990 republished, under the following conditions:

The share capital increase is intended to offset, by converting into shares, part of the certain claims held to the company by the following shareholders:

- Popescu Mihail holds a certain claim worth 1.100.000 lei;
- Emil Morariu holds a certain claim worth 518,169 lei;
- Plopeanu Doru-Alin holds a certain claim worth 173,589 lei.

Each of the above-mentioned shareholders will be able to subscribe, through the partial conversion of the claim held to the company, to a maximum number of shares corresponding to the number of pre-emption rights granted at the registration date and under the terms of the subscription report established by the EGAOS decision.

The increase of the shared capital is achieved by the issuance of 847,671 new, nominative, ordinary, dematerialized shares with a value of 2.50 lei each, with the preference right for the shareholders registered in the Shareholders' Registry held by the Central Depository on registration date and will be able to subscribe in accordance to the number of shares held on the Registration Date.

The issue price for a newly issued share subscribed in the exercise of the right of preference will be 2.5 lei / share equal to the nominal value of the share.

The subscription ratio is 1 new share issued to 2 shares held on the registration date and by rounding to the lower one.

The subscription period when the right of preference can be exercised shall be 30 days from the date set in the prospectus and starts at a later date after the registration date for the increase of the share capital and the date of publication of the EGAOS decision in the Official Gazette of Romania.

The share capital increase operation does not provide the possibility of trading the rights of preference

The increase of the share capital is made within the limit of the conversion into shares of the claim held by the mentioned shareholders and the amounts actually subscribed and paid into the account of the company, while the new, unsubscribed or not paid issued shares will be canceled. The payment of the shares will be made on the date of subscription according to the prospectus approved by the ASF.

The Board of Directors is empowered to make all the procedures and to take all the necessary decisions for carrying out the decision for increasing the share capital under the conditions approved by the EGAOS. This includes, but is not limited to:

- contracting the necessary services for drawing up the documentation necessary for carrying out the operation of the share capital increase;
- setting the subscription terms and payment methods;
- establishing the number of new subscribed shares at the end of the period of exercising the right of preference, canceling the unsubscribed shares, establishing the value with which the shared capital is increased and, respectively, amending the Act of Incorporation with the new value of the shared capital and the new structure of the shareholders.

Unanimously approve the modification of the Act of Incorporation as following:

The second phrase of the art. 5.1 The Board of Directors which has the following content:

"The company is managed by 5 (five) directors, who constitute the Board of Directors." will be modified as following:

"The company is managed by 3 (three) directors, who constitute the Board of Directors."

Unanimously approve the date the date of **14.05.2019** as the registration date which serves to identify the shareholders who will be affected by the decisions adopted by the EGAOS and of the date of **13.05.2018** as ex date, pursuant to art. 2 alin. (1) letter l) of the Regulation ASF No. 5/2018. Establishing the date of **15.05.2019** as the date of payment.

Unanimously approve mandating the legal adviser, Bogdan Anca Viorica, to register the Decision of the Extraordinary General Assembly of the Shareholders at the Trade Register of Mureş Law Court.

BOARD OF DIRECTORS,
P R E D I S E N T,
Popescu Mihail